

Capital Markets FinTech Workflow Solutions

I deliver trading solutions for the Buy-Side, Sell-Side and Technology Vendors.

Working with traders, programmers and other stakeholders, I design and implement order, execution and risk systems that solve for trader's tactical needs and management's strategic goals. My personal interest in trading technology and the dynamics of market structure give me an edge in recognizing trends and challenges that can create opportunities.

Skills

Chandler Paris

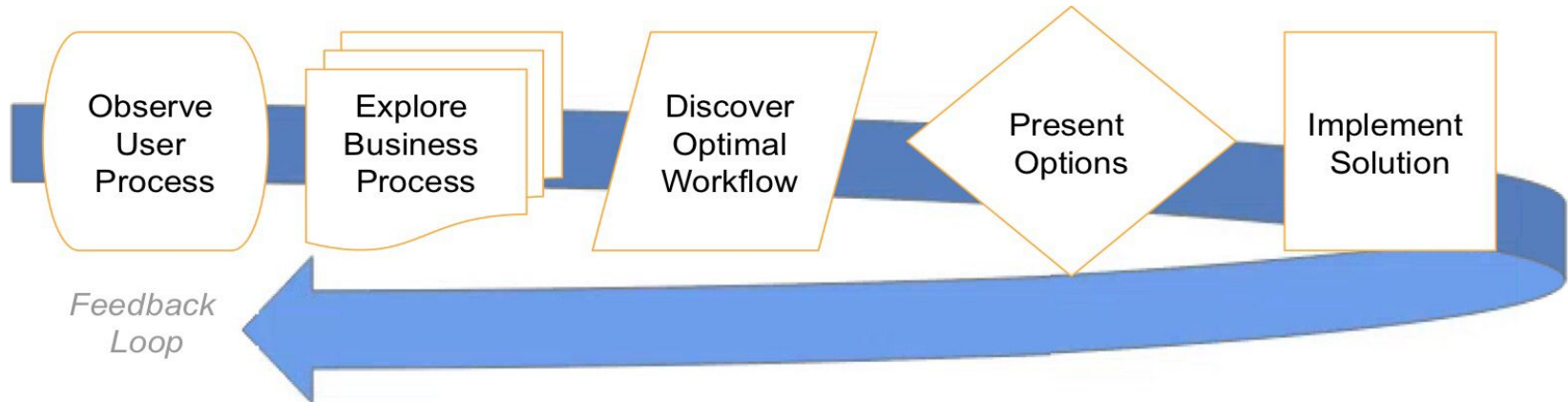
508-475-9323 | ChandlerParis@Gmail.com

Workflows

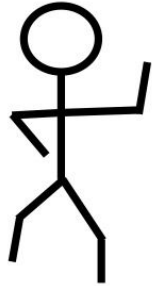
No two trading desks are alike.

There are workflow inefficiencies that cause delays to taking action. Those delays could be caused by something as simple as a drop-down versus a button for routing or having to seek out order related information versus having it delivered. Understanding the relationship between the people and the systems they use helps in discovering operational deficiencies. Traders need to spend less time administering the trading system and more time discovering trading opportunities.

I have the experience and the skills to craft solutions for a wide variety of systems and trading styles.



Logic



If it's
a buy,
then ...

Dark Pool

Algo

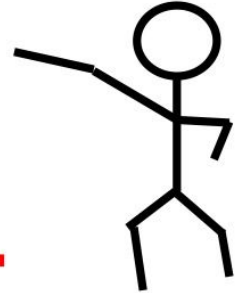
TCA

IOI

VWAP

Bid Sheet

If it's
a sell,
then ...



Traders don't like to discuss how they go about trading.

My experience in both hands-on customer trading and designing trading technology has provided me with the ability to understand what the trader is doing and why so I can provide intelligent insight to coders.

As a subject matter expert I recognize the patterns and provide the rationale for the business logic.

Visualizations

Traders need to think quickly and act swiftly.

The standard delivery of market data is through a fire hose which gets displayed in a grid. To determine a suitable trading profile traders use graphical representations that highlight trends.

I spend time with traders both watching their activity and discussing their issues which guides me in creating visuals that drive a trader to action.



Capital Markets FinTech Workflow Solutions

My career began as a trader.

When the business changed focus from voice to screen based trading, I changed with it. My perspective of the business comes as a result of my direct involvement with the Sell-Side, the Buy-Side and technology vendors coupled with my personal interest in market structure and application usability.

The exposure I have had to different environments guides me to design systems with intuitive functions and features that present results as easily identifiable visual representations of relevant data.

Experience

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Product Management

- Designed Portfolio Trading Blotter User Interface, Actions and Settings
- Integrated Trading Business Logic to Performance Model Visualizations
Provided Subject Matter Expertise to Identify Opportunities and Mentorship
Extended Desktop Trading Displays to Mobile Devices
- Expanded Market for EMSX to US Sell-Side by Incorporating Finra Reporting
- Prepared User Guides and Marketing Collateral

Senior Global Product Manager

Bloomberg LP

New York 2011 - 2018

Strategic Product Manager

RealTick

Chicago 2010

UX UI Product Design

"ColorPalette" Order Management System

- Designed User Interface
- Defined Business Logic
- Created User Guides and Marketing Materials
- Patent Issued for Inventing a Unique Visualization to Manage Crossing Orders

Senior Business Analyst

Lava Trading

OMS Design Lead

New York 2003 - 2005

Business Analysis

Quantitative Research Portfolio Trading Execution Desk System

- Executed orders on the program trading execution desk
- Global Multi-Asset Business Analysis
- Managed proprietary and market-making execution technology
- Produced research related market share and trading analysis
- Developed cross customer trade marketing for index rebalancing
- Designed analysis for thinly traded securities

Business Analyst

Citadel Investment Group

Execution Management Technology
Chicago 2005 - 2008

Business Analyst

C.E.Unterberg, Towbin

New York 2001 - 2003

Business Analyst

Spear, Leeds and Kellogg

New Jersey 1999 - 2001

Trading Technologist

- Manager, Agency Trading Business
- Manager, Capital Markets Trading Technology

Vice President

**Montgomery
Securities**

San Francisco 1983 - 1999

Institutions

2011-18	Bloomberg LP	New York
2010	RealTick	Chicago
2005-08	Citadel Investment Group	Chicago
2003-05	Lava Trading	New York
2001-03	C.E. Unterberg, Towbin	New York
2000-01	Spear, Leeds & Kellogg	New Jersey
1983-99	Montgomery Securities	San Francisco
1982	New Paltz College	New York

BA- Economics

Capital Markets FinTech Workflow Solutions

Trading technology from a trader's point of view has been the focus of my career for over 20 years. My experience with, and exposure to, diverse workflows and desk styles, has given me a unique perspective.

- As a Sell-Side Institutional Trader managing the Agency Desk at Banc of America/Montgomery Securities, my hands-on experience facilitated the development of a proprietary OMS / EMS that met the rapidly growing needs of the Block Desk.
- For the Buy-Side at Citadel, my innovative solutions for the Quantitative Research Execution Desk maximized trader benefits from broker offerings and helped portfolio managers optimize their return on alpha.
- Capitalizing on personal insight gained from my use of industry products, I advanced the objectives of leading vendors including Lava, RealTick and Bloomberg.

I am confident that my experience and skills can help to meet both tactical and strategic proprietary goals through greater efficiency and informed execution.

Conclusion

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